



### CHARITABLE GIFT REQUEST

I would like to gift the following shares:

1. Name of security \_\_\_\_\_ # of shares \_\_\_\_\_

2. Name of security \_\_\_\_\_ # of shares \_\_\_\_\_

3. Name of security \_\_\_\_\_ # of shares \_\_\_\_\_

Cash gift \_\_\_\_\_

Method of gifting (choose one):

DTC Delivery

Internal Journal

#### DTC Delivery

From: Account # \_\_\_\_\_

To: DTC # of receiving firm \_\_\_\_\_

Firm name \_\_\_\_\_

For the benefit of \_\_\_\_\_

Account number \_\_\_\_\_

#### Internal Journal

From: \_\_\_\_\_

Account Name \_\_\_\_\_

Account Number \_\_\_\_\_

To: \_\_\_\_\_

Account Name \_\_\_\_\_

Account Number \_\_\_\_\_

Regarding this gift, I wish to (please check one):

Remain anonymous

Disclose my name to the gift receiver

*Please note that if you do not indicate that you wish to remain anonymous, your name will be provided to the recipient of the gift upon request.*

I have consulted with my person tax adviser and legal counsel to the extent that I deemed necessary regarding the gift of shares identified above. I understand that neither RBC Correspondent Services nor my Financial Consultant is a tax adviser, and I have not sought tax advice from either my Financial Consultant or RBC Correspondent Services regarding this gift.

X \_\_\_\_\_ Date \_\_\_\_\_  
Client signature (Signatures on this request must be medallion guaranteed or notarized.)

X \_\_\_\_\_ Date \_\_\_\_\_  
Client signature (Additional signature required if joint account)